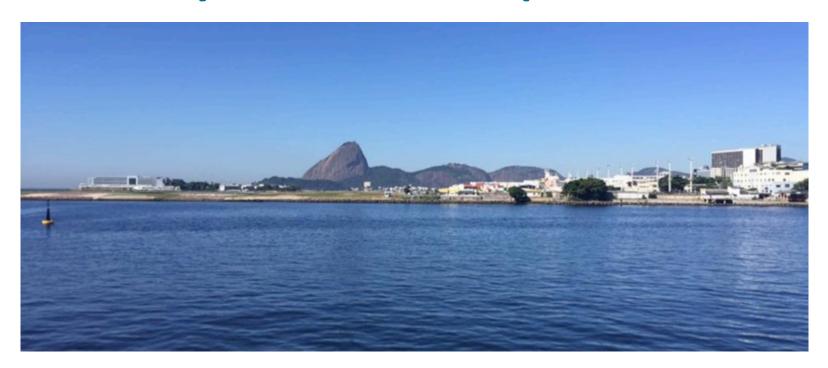
A proven process for developing Ecosystem Health Report Cards



Bill Dennison

April 25, 2016





Report cards are a five step process

Create a conceptual framework



Create a framework defining goals and major aspects of each goal that should be evaluated over time.

Choose



Select indicators that convey meaningful information and can be reliably measured.

Define



Define status categories, reporting regions, and method of measuring threshold attainment.

Calculate



Calculate indicator scores and combine into index grades.

Communicate results



Communicate results using visual elements, such as photos, maps, and conceptual diagrams.





Conceptual framework

Indicators Thresholds

Calculate scores

Communicate results



Workshop to identify values and threats

- Brings together relevant experts and stakeholders in one place at one time
- Together develop content and structure of report card
- Builds consensus amongst different parties
- Iterative review and editing during and after workshop

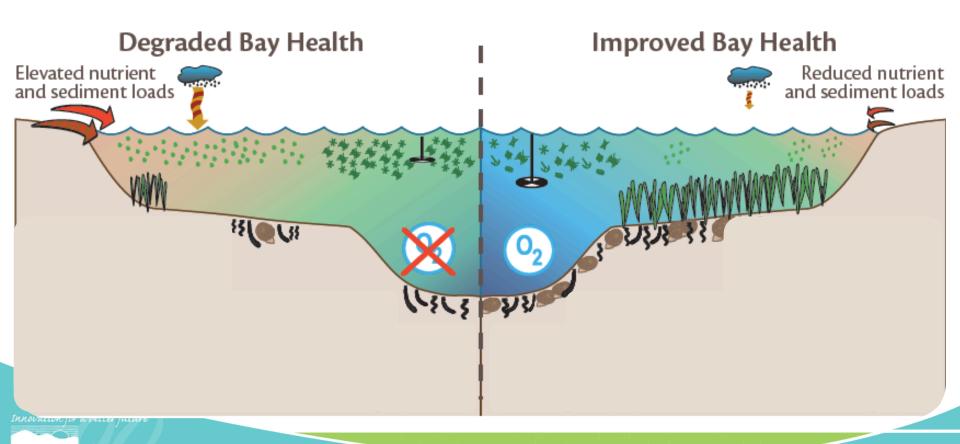






1.2.3.4.5.Conceptual Indicators Thresholds frameworkCalculate scoresCommunicate results

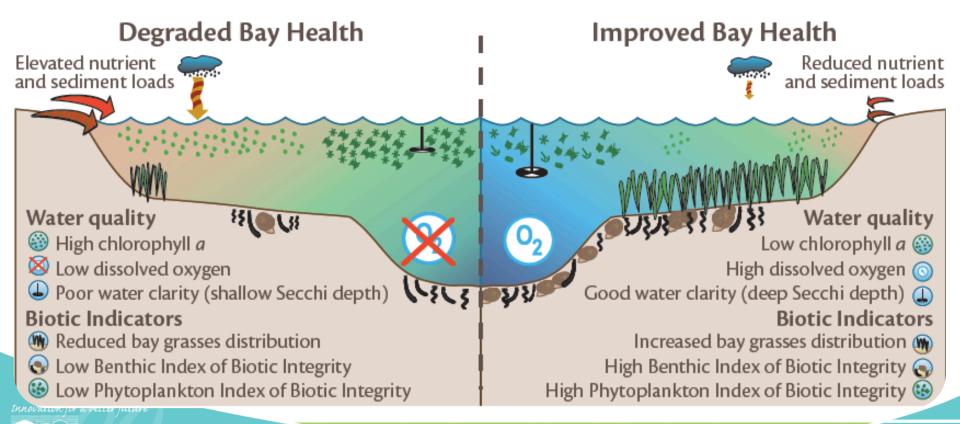
Chesapeake Bay – Build conceptual diagrams





1.2.3.4.5.Conceptual frameworkIndicators ThresholdsCalculate scoresCommunicate results

Chesapeake Bay – Indicators measure values and threats







2. 3. 4. 5.
 Conceptual Indicators Thresholds Calculate Communicate results

The method of assigning thresholds for each indicator can be based on either, or a combination, of the following:

- Regulatory guidelines (e.g. local or regional water quality guidelines);
- Biological limits (e.g. dissolved oxygen requirements for protection of an important species);
- Socio/economic requirements (e.g. minimal fish stocks determined to be required for sustainable fishery);
- Reference conditions (e.g. historical baseline or nearby system with conditions that would like to be matched);
- Professional judgment





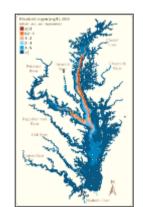
2. 3. 4. 5.
 Conceptual Indicators Thresholds Calculate Communicate scores results

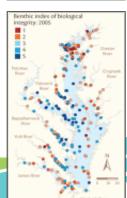
Score Calculation Methods

- Prepare Data: Calculate annual mean, median (or multi-year rolling mean or median) for each indicator
- 2. Assess data against thresholds
 - % of measured or interpolated area that meets or does not meet threshold

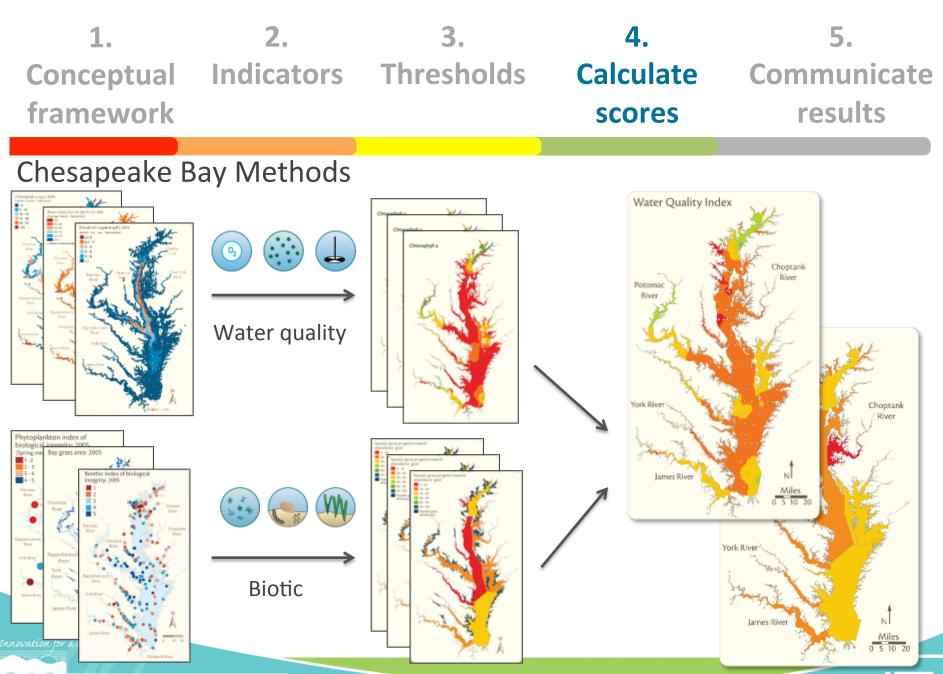
OR

% of sites that meets or does not meet threshold











Indicators Thresholds

Calculate scores

Communicate results

Score

Grade

Explanation

80-100 %



All water quality and biological health indicators meet desired levels.

60-80 %



Most water quality and biological health indicators meet desired levels.

40-60 %



There is a mix of good and poor levels of water quality and biological health indicators.

20-40 %



Some or few water quality and biological health indicators meet desired levels.

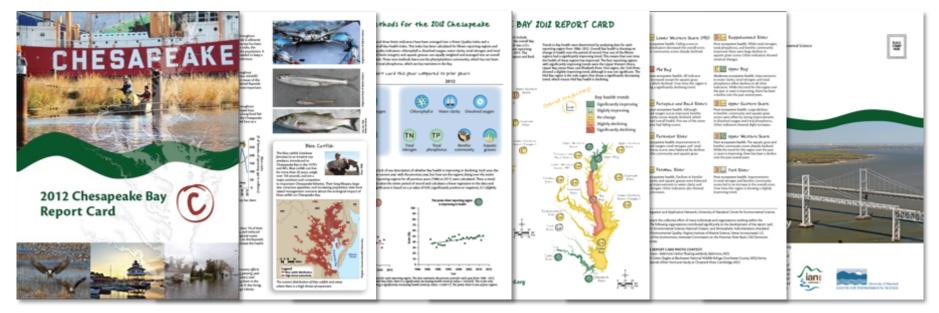


Very few or no water quality and biological health indicators meet desired levels.

Conceptual Indicators Thresholds Calculate framework

scores

Communicate results



Cover

Values and threats

Indicators and methods

Scores/ Grades

Trends

Credits



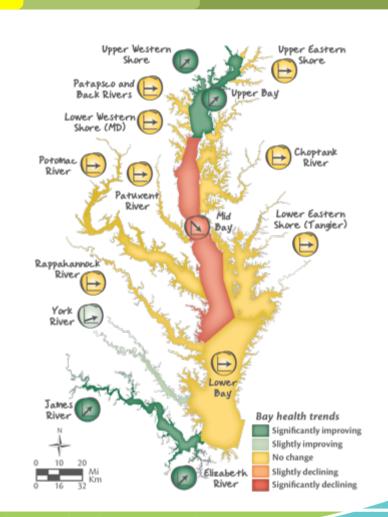


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Keep evolving

Chesapeake Bay:

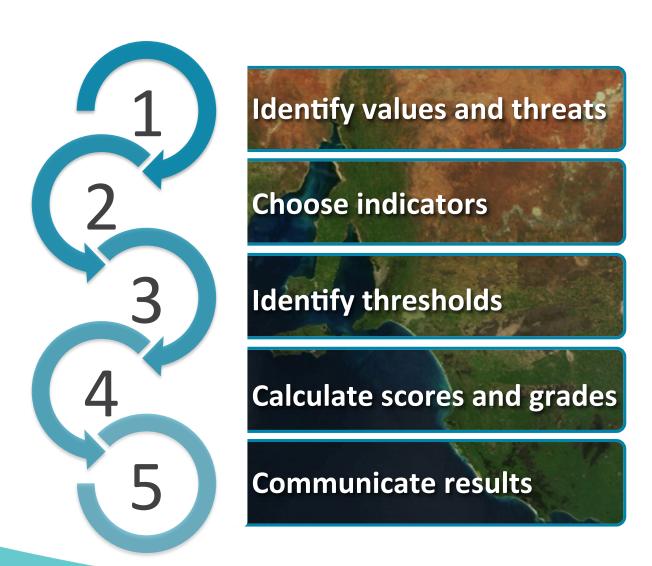
- has new indicators
- is now reporting trends
- Includes flow weighted scores







In summary:



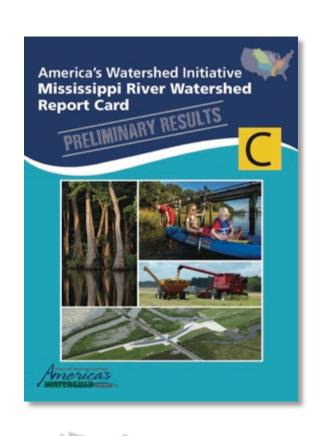


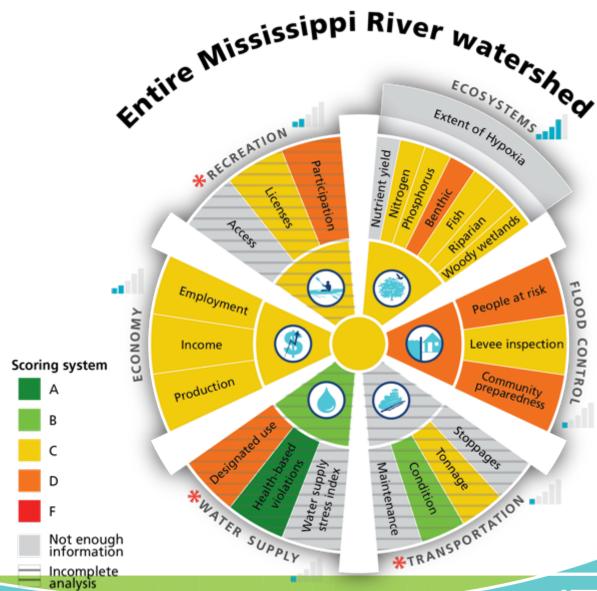






Mississippi River Watershed Report Card









Mississippi River Report Card



Beautiful, productive, abundant water

The Ohio River Basin is the 200,000 square-mile eastern drainage of the Mississippi River watershed, covering an area from southwestern New York to northern Alabama, including parts of 14 states. The basin is dominated by forests, row crop agriculture, pastureland for livestock, and urban development. Due to its vast resources of coal and water, it is home to 29 million people and produces roughly 20% of the electricity in the United States. At the heart of the basin lies the Ohio River, a 981-mile resource that is one of the major industrialized rivers of the world. With the help of navigation dams, the Ohio hosts the largest inland port in the nation and moves more than 230 million tons of cargo per year. The river provides opportunities for industrial development, power production, commercial navigation, and widespread recreation. The river also serves as the source of drinking water for more than 5 million residents.

Industrialization and urbanization came at the expense of the river itself, as with most of the great rivers throughout the nation and world. Today, however, due to a conscious effort by state and federal agencies, nonprofit organizations, private businesses, and municipalities, the Ohio River combines economic and development opportunities with recreational and ecosystem goals.



CENTER FOR ENVIRONMENTAL SCIENCE



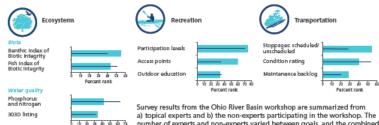
Flow capacity for the Mississippi River in thousands of cubic fee per second, based on the 1956 project design flood. Graphic courtesy US Army Corps of Engineers.



Potential indicators for the Ohio River Basin

America's Watershed Report Card is designed to report on the status of achieving six broad goals developed at the America's Watershed Summit in September 2012. The goals were developed to reflect the things that people value in the watershed. Potential indicators for each goal were determined at the Ohio River Basin workshop. The final list of indicators will be determined by several factors, including data availability and how well they represent the goals.





a) topical experts and b) the non-experts participating in the workshop. The number of experts and non-experts varied between goals, and the combined number of experts and non-experts included all workshop participants. The percent rank was calculated from the rank ordering of each potential indicator following expert group breakouts and communication to the overall workshop.

This list of potential indicators is not intended to be comprehensive, but provide examples from what was generated at the workshop.

Americas/Watershed.org/reportcard Americas/Watershed.org/reportcard

Habitat

Impervious surface

Floodplain develops

Percent rank



Laguna De Bay Report Card

2013 Laguna de Bay ecosystem health report card

WEST

Cavite

PHILIPPINES

Luzon

CENTRAL

SOUTH BAY

LAGUNA DE BAY

Laguna de Bay scored a low passing mark, 76%, a C-, in water quality. The Lake consistently is within the Department. of Environment and Natural Resources (DENR) guidelines for class C waters in DO, BOD, nitrate, and total coliforms. However, it scored 0% in chlorophyll a and 59% in phosphates. Water quality was affected by high population and industralization



The Lake received an F in Fisheries (48%) with 53%, 68%, and 22% scores in fish native species composition, zooplankton ratio, and catch per unit effort (CPUE), respectively. Invasive fish species and competition among fisherfolk contributed to the low scores.

Even though the DENR guidelines are met in most water guality indicators, the chlorophyll a, phosphates, and zooplankton ratio scores show that the Lake is highly eutrophic. These results have a negative impact on the fisheries of Laguna de Bay. Overall, these scores are not only a cause of concern for fisheries, but the whole community and all the industries supported by the Lake.

How are the scores calculated and what do they mean?

- preferred habitat conditions for aquatic life.
- 83-91%: Most indicators meet desired levels. Quality of water in these locations tends to be good, often leading to acceptable
- Quality of water in these locations tends to be fair, leading to sufficient habitat conditions for aquatic life
- 70-74%: Some or few indicators meet desired levels. Quality of water in these locations tends to be poor, often leading to degraded habitat conditions for aquatic life.
- of water in these locations tends to be very poor, most often leading to unacceptable habitat conditions for aquatic life.



WEST BAY

The West Bay has the second It is the most heavily develope most populated. For 2013, It within DENR's guideline for d coliforms at 98%. However It

In phosphates (56%) and like all the bays, received a 0% in chlorophyll a. This scores reflect its high population density and the need to reduce phosphorus runoff into the Lake.

The West Bay has the second highest fisheries score of 55% (F), with a 62% score in zooplankton ratio, CPUE (35%), and the second highest score in native fish species composition at 68%. This region has the highest concentration of commercial fish pens and cages, and an estimated fishing ground allocation of 1 fisher/101 hectares (ha)

CENTRAL BAY

The Central Bay has the lowest water quality score at 71%, however, its 65% score in Fisheries is the highest of all bays. Although it scored 100% in nitrate, DO, BOD. and total coliforms, it had the lowest score in phosphates with 25%, and a 0% in chlorophyll a.

The Central Bay has the highest in percentage of native fish in catch composition and zooplankton ratio, with scores of 69% and 100%, respectively. It has approximately 1 fisher/110 ha of fishing ground

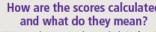
EAST BAY

The East Bay has the highest water quality score at 81%. It received an A in all water qualty indicators except for chlorophyll a (0%, an F). However, the East Bay scored the lowest in fisheries with 28%, scoring a mere 3% for CPUE

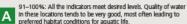
East Bay has a higher number of fishermen operating in a smaller fishing area with a fishing ground allocation of only 1 fisher/28 ha and the highest concentration of the invasive clown knife fish. This species was introduced in the Lake through the East Bay and most likely propagated faster because of the East bay's water quality.

SOUTH BAY

The South Bay has the second highest score in water quality at 77%, with 100% in nitrates, DO, BOD, and total coliforms. Like all the bays, it has a 0% in chlorophyll a and an F in phosphates at 63%. It had the second lowest score in fisheries. 43%, with the lowest score in native fish species composition at 37% even though a designated fish sanctuary is located within the South Bay.



The 2013 Laguna de Bay report card measured indicators for water quality and fisheries for the West, Central, East, and South bays. Six water quality Indicators were compared to the Department of Environment and Natural Resources (DENR) guidelines for class C waters (suitable for fisheries and recreation) which were then combined and represented as a percent score for each bay. The three fisheries indicators were calculated as ratios or percentages that are then combined as a percent score for each bay. The grading scale follows the typical scale used in Philippine universities.



habitat conditions for aquatic life

75-83%: There is a mix of good and poor levels of indicators.

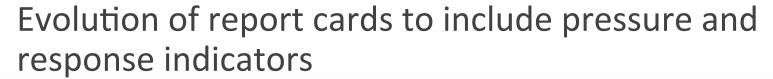
0-70%; Very few or no indicators meet desired levels. Quality







Great Barrier Reef Report Card









Great Barrier Reef-wide Paddock to Reef conceptual diagram The Great Barrier Reef catchments are largely rural and dominated by summer monsoonal rains 🧝 and occasional cyclones 🍭 delivering sediments 🦒 , nutrients 🦒 , and



Land practice

Land condition is influenced by a range of factors including climate, land types, and management



The adoption of improved management practices for horticulture and sugar cane is presented using the following framework A - Cutting-edge practice

Cutting-edge or best management practices (A or B) have been adopted by 20% of sugar cane growers. Practices considered common practice (C) have been used by 50% of sugar cane growers, while practices considered inacceptable by industry or

D - Old or unacceptable practices

Seventy-five percent of graziers in the Burdekin and Fitzroy regions had properties in A- or B-class land condition which represented 59% of the grazing land area, while 25% of graziers had properties in C- or D-class land condition which represented 41% of the grazing land area

Cutting-edge or best management practices (A or B) have been adopted by 62 % of horticultural producers. Practices considered common practice or unacceptable by industry or community standards or D) have been used by 38% of horticultural producers.

community standards (D) have been used by 30% of sugar cane growers.

Land condition is ... Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit dolor sit amet

Catchment indicators

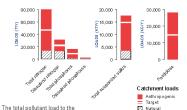


Wetland loss between 2001-2005 was ~0.1% of the total wetland area (720,000ha), although wetland loss prior to that had been extensive.

Riparian vegetation (streamside vegetation within 50m of the stream) is extensive (6 million ha), and the loss between 2004-2008 has been significant (0.5%).

landswas high (84%) in 2009, likely due to high rainfall, well above the 50% target.

Catchment loads



Great Barrier Reef is largely due lands are a key source of nutrient to anthropogenic (human-induced) runoff, particularly of various types activities, although natural nutrient of nitrogen, with 31,000 tonnes of and sediment loads do occur dissolved nitrogen leaving the Great Annual sediment loads were Barrier Reef catchment each year. estimated at 3 million tonnes due All pesticides are of human origin, to natural processes, but a total of and the highest annual loads of 17 million tonnes were delivered to pesticides entering the Great Barrier the reef, largely from grazing lands Reef (~28 DOOkg per year)were in the Burdekin (4.7 million tonnes) from the Mackay-Whitsunday and and Fitzroy (4.1 million tonnes) Wet Tropics regions (~10,000kg regions. Fertilised agricultural each per year).

Seagrass: Seagrass abundance in intertidal regions was highly variable and has declined over the last 5-10 years associated with reduced light availability and excess nutrients. Many seagrass meadows have low or variable numbers of reproductive structures, indicating limited resilience to disturbance

Waters within 20km of the shore are at highest risk for degraded water quality. These waters are only ~8% of the Great Barrier Reef Marine Park but support significant ecosystems as well as recreation, commercial tourism, and fisheries

Marine indicators

The effects of river discharge into the Great Barrier Reef are largely concentrated into inshore areas up to 20km from shore. Higher than normal rainfall in the Great Barrier Reef catchment occurred between 2007-2009, particularly in the Burdekin River catchment

CORAL

■Very poor Coral: Most inshore reefs were in good or moderate condition, based on coral cover, macroalgal abundance, settlement of larval corals, and numbers of juvenile corals. Most inshore reefs had either high or increasing coral cover, however the Burdekin region corals were mostly in poor condition.

■ Gnnd

■Poor

■ Moderate

Water quality: Inshore waters often contain elevated concentrations of nutrient status) and highly elevated concentrations of total suspended sediments

> Pesticides: Monitoring during flood events detected pesticide concentrations above the water quality quidelines Pesticide monitoring shows lorem ip sum dolor sit amet consect



Horticulture

Sugar cane



Chilika Lake Report Card

Calculating the ecosystem grade for Chilika Lake

Chilika Lake was divided into four reporting zones, each of which received a report card grade. The grades were calculated from the average of water quality, fisheries, and biodiversity indices, comprised of data collected over the 2011-2012 period. On-going monitoring will allow grades to be updated on a periodic basis, providing a means to track change over time.

What do the grades mean? *

- 80-100%. All water quality and biological health indicators meet desired levels. Quality of water in these locations tends to be very good, most othen leading to very good habitat conditions for fish and shellfish.
- 80-80%. Most water quality and biological health indicators meet dealed levels. Quality of water in these locations tends to be good, often leading to good habitat conditions for fish and shelffish.
- 40-60%. There is a mix of good and poor levels of water quality and biological health indicators. Quality of water in these locations tends to be fair, leading to fair habitat conditions for fish and shafflish.
- 20-40%. Some or few water quality and biological health indicators meet desired levels. Quality of water in these locations tends to be poor, often leading to poor habitat conditions for fish and shading to poor habitat conditions for fish and

D-20%. Very few or no water quality and biological
 health indicators meet desired levels. Quality of
 water in these locations tends to be very poor, most
 offen leading to very poor habitat conditions for fish
 and shalffah.



Until recently, Chilita Lake suffered from increasing sediment loads and reduced connectivity with the ses. In 2000, a new mouth to the Bay of Bangal was opened. This

hydrological intervention helped improve salinity levels, enhance fish landings, decrease in the area of invasive species, as well as improve seder quality overall.

Chilika Lake 2012 Report Card

The Lake as a whole displayed excellent (A) dissolved oxygen concentrations, water clarity, total fishery catch and size, and benthic infauna diversity. The Lake falled, however, for total chicrophyli concentrations (F), based on desired conditions. Of the ten indicators that were assessed within water quality, fisheries, and biodiversity, 79% (B4) in the Central Zone, tollowed by 76% (B) in the Southern Zone, 71% (B) in the Outer Channel Zone, and 69% (B) in the Northern Zone. A breakdown of these indicators by zone is provided below.



The Northern Zone displayed excellent results for fisheries, good water quality (with the exception of total chlorophyll), and average blodiversity largely due to an absence of dolphin sightings.



The Southern Zone displayed excellent results for fisheries, good water quality (with the exception of total chlorophyll), and good biodiversity highlighted by dolphin abundance and berthic infauna diversity.



The Central Zone displayed excellent results for fisheries, good water fisheries, good water be exception of total chlorophyll), and axcellent bloidvently highlighted by bird count and richness, dolphin abundance, and ben

60-40%

40-20%

20-0%



The Outer Channel Zone displayed good neutrs for fisheries and water quality (with the exception of total chlorophyll), and excellent blodivarsity highlighted by excellent dolphin abundance and phytoplankton diversity.

There's more to this story: Salinity

The four zones used in this Chillika Luke Report Card are based mostly on salinity variations that occur within the Luke. Salinity in the Lake is driven by freshwater river flow from the north and west, and tidal seawater from the east and south. This results in a variation of salinity in the Luke, from freshwater in the north, brackish waters in the center and south, and full saline waters to the east around the Islands and outer channel. The boundaries between these zones shift throughout the year, driven by monsoonal rains and seasonal whole.

During the 1990s, extensive silitation in the Lake was limiting access to the sea, reducing tidal flushing and decreasing salinity to such an extent that blockhownthy declined and inwasive equative weeds proliferand. This had a highly negative impact on the Laker's habitant for wildlife and fishery resources, in 1992, it was included in the Montreux Record by Ramsar due to change in the ecological character. In 2000, CDA operad a new mouth to nestore the lake ecosystem. This new opening increased salinities throughout the Lake, wastly improving water quality, recovering lost habitant for important species, enhancing fish resources, and controlling invasive species. Lake salinity and connectivity to the sea are now closely monitored to ensure that conditions do not return to those experienced prior to 2000. The lake was removed from the Montreux Record due to restoration of the lake ecosystem in 2002.

· # tttt ... / ... tttt # 1







Gulf of Mexico Report Card

- DPSSIR framework
- Multinational effort



Example component: Birds

Report card prototype

Example component: Seagrass ecosystems

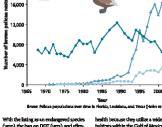


The Gulf of Mandco is a major flyway for migratory birds that provides assential stopover habitat along three migratory

pathways. The Gulf has large, unclisturbed, and diverse areas of coastal habitats that provide breeding and wintering habbac for shore binds, munch binds, forest birds, and waterfowl. These habitats support internationally significant populations of birds including Brown Pelican. American Flamings, Redisead, Whooping Crune, Sooty Tern, and Snowy Plover. entakive bird species associated with different habitata can be effective tors of Gulf ecosystem health.

The Brown Pelican is an iconic symbol of

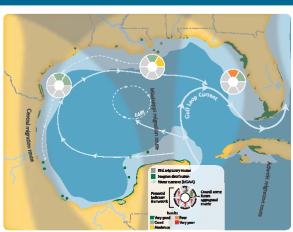
the Gulf of Medon and Important Indion Gulf ecosystem health. An estimated 25,000 Brown Pelicans nested along the Gulf Coast in the early anth Century but populations began declining in the 1920s back on of human clisturbances. By the and of the secos, direct and indirect effects of DOT and dieldrin had resulted in cutastrophic population declines, with Florida



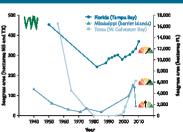
(1970), the ban on DDT (1972), and effecve management, the number of breading pairs in the northern Gulf increased to on-second by the end of the mans. Brown Pelicury were removed from the ngered species fire in Alabama and Florida in 1985, and in Mississippi and Terres in mone However, Renson Pelicans continue to be adversely impacted by the decline of the Florida population in aince 1989 to levels approaching those seen in the 1960s, although the specific causes are presently unknown. The fully leurlooed Report Card will provide indicators of both the ecological health of the Brown Palican and the human activities and stressors affecting them. This Brown Pelican example flustrates the Importance of the Gulf of Medco Report Card in characterizing the causal links staren human activities and ecological heath and thereby informing decisions to

Population putterns of bird species can be effective indicators of environmental habitate within the Gulf of Mexico. With species representing culonial water birds, vectorfowl, marsh, beach, shore, wednes, and pelagic sea binds. These key species will serve s isolicators for health of their particular habitant by reflecting the presoures and stressors acting upon them, such as constal disturbance of nests and colonies food availability, hunting, and contaminants. Metrics describing the health of bird popul lations will expand upon those described here for the Brown Pelican, and now Indicators will be developed. Finally, a key element of the Gulf of Medico Report Card framework is to develop new integrative metrics that characterize the pressures and stresson implyating on birds and their habitats.

reduced Brown Pelican senned in the USA in 1972, Brown Pelican populations rebounded but habitat alterations 🏠 🥆 continue to







Searrass ecosystems are a dominant habi tat in shallow waters throughout the Gulf of Aborios and are expected to its beatric and integrity, Expansive seatouss meadow rovide an Important refuse and forasing habitet for many species, supporting creational and commercial fisheries. Unfortunately, sengrass econsistems are often threatened by increased nutrient inputs and other stressors, e.g., dredging, courtal development. Thus the health of seagrass ecosystems provides an important indicator of the health of the Gulf of Mexico at both local and Gulf-wide scales.

as occurred around the Gulf but notable veries exist in some areas (illustrated

Urban development 🏫 and.

agriculture 🎆 nunoff lead to turbidity and nutrient 's inputs into shallow constal waters. Verious seagrass species (1962) (1974 are adversely uffected (2004) by reduced light (1974)

above). For example, seagrass coverage on the Mantasippi barrier islands signi cardy declined cluring the 1940s-1970s, This reversal in trends began in 1901 when the Gulf Islands National Seashore was protected since 1995 from the destructiv mouces of shrimp traveling.

rismond seagrass decline and recovery. Declines began in the mid-1950s, particularly along the Galveston Mund-Bay with complete seagram loss by 1979. This ens attributed or marily to water outity degradation, dredging, and showline pment. After absence for two decades, seagrantes were re-introduced through transplanting, Because directions and development were moderated and water quality significantly improved, tru

Similarly, Tampa Bay, Florida, seagrass



War II. The critical stressor was excessive nitrogen inputs from sewage discharges into Tamos Bay but beginning in the 1970s. major improvements to sewure treatmant plants reduced nitrogen inputs by 90%, leading to clearer water and ongoing recovery of sougrasses. At present, nitroger air pollution from power plants and automobiles. The Tampa Bay National Estuary Program was established in 1991 to further improve seggress ecosystem health, focusing not only on nitrogen inputs but also reducing tools pollutants, restoring and protecting seagrass habitate, and reducing dredging and other physical stressors.

Many features of seagrass ecosystems can coverage. Seagnuss species composition can be an indicator, e.g., comparing a single-species meadow like turtle grass to a mixture that includes other Gulf of Mexico species. Animals using seagras us a habitat (e.g., shellfish, recifish) or food source (e.g., menatees, waterfowl) can be linked to water quality, particularly the underwater light regime, water quality metrics like chlorophyll and turbidity can be appropriate indicators. Seagrass ecosys terms provide important services that also could be indicators, including primary and secondary production, carbon and nutrient sequestration, erosion protection, and





1.2.3.4.5.Conceptual frameworkIndicators ThresholdsCalculate scoresCommunicate results

Chesapeake Bay (Chesapeake 2000 Agreement)

- Values to protect
 - Fisheries (fish, oysters and crabs)
 - Recreation
 - Tourism
- Threats
 - Sewage
 - Urban and agricultural runoff
 - Overfishing
 - Loss of habitat





1.2.3.4.5.Conceptual frameworkIndicators ThresholdsCalculate scoresCommunicate results

Report card indicators elsewhere

Report Card	Indicators	
Chesapeake Bay	Pre 2012 =	BIBI, PIBI, aquatic grasses, DO, Chlorophyll, water clarity,
	Current =	BIBI, aquatic grasses, DO, chlorophyll, water clarity,
		TN, TP, Blue Crabs, Bay Anchovy
Chilika Lake	ke Water Quality = Chlorophyll, DO, water clarity,	
	Biodiversity =	Bird richness and abundance, dolphin abundance, benthic infauna diversity,
	Fisheries =	total fish catch, fish diversity and fish size
Moreton Bay	Bay =	
	Rivers =	
Laguna de Bay	????	





scores

Calculate Communicate

results

Chesapeake Bay Thresholds (can be seasonal and vary geographically)



Chlorophyll a: ≤ 2.8 to $\leq 20.9 \,\mu g \,L^{-1}$



Dissolved oxygen: \geq 1.0 to \geq 5.0 mg L⁻¹(4)



Water clarity: ≥ 0.65 to ≥ 2.0 m Secchi depth⁽³⁾



Bay grasses: Hectares(2)



Benthic community: ≥3 Benthic IBI(5)



Phytoplankton: ≥3 Phytoplankton IBI⁽⁶⁾

